

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
SUMMARY PAGE

Grantee: Texas Department of Housing and Community Affairs

Base Period: Oct 1, 2006 - Sept. 30, 2007
 Month/Day/Year - Month/Day/Year

Address: P.O. Box 13941

Community Affairs, Energy Assistance

Estimated reporting burden = 38 hours total

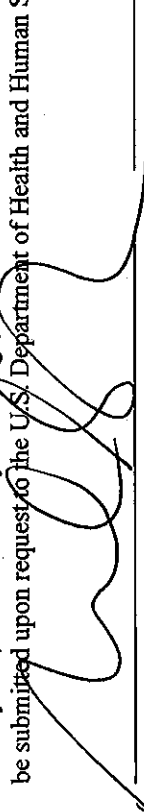
Austin, TX 78711-3941

Name and telephone number of person(s) to contact for further information: Amy Oehler (512) 475-3864; John Touchet (512) 475-1435

On this Summary Page, show the grand totals for all leveraged resources that the grantee proposes to count for this base period. Items B through E are to show the sums of the information from item 1 of the Resource/Benefit Description Pages, Part 1 of this form.

A. Total number of leveraged resources	B. Total gross value of countable benefits provided by these resources to low income households during this base period	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LIHEAP allotment)	D. Total costs/charges to low income households to participate/ receive these benefits	E. Net value of these resources/ benefits (To calculate item E, subtract items C and D from item B.)
6	\$2,068,195	\$00	\$00	\$2,068,195
F. Amount of funds from grantee's Federal LIHEAP allotment used to identify, develop, and demonstrate leveraging programs during this base period				
\$00				
G. Final net value of leveraged resources/benefits to be counted for this base period (To calculate item G, subtract item F from item E.)				
\$2,068,195				

I certify that, to the best of my knowledge, the information in this LIHEAP Leveraging Report is correct, and documentation to support this information is readily available and will be submitted upon request to the U.S. Department of Health and Human Services.



Signature of Chief Executive Officer or Designee _____ Title Executive Director Date 11-27-07

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
SAMPLE LEVERAGING SUMMARY WORKSHEET

This sample format is voluntary. No penalties will be imposed if grantees do not submit it.

Grantee: Texas Department of Housing & Community Affairs Base Period: 10/01/06 - 09/30/07 Page 1 of 1 Leveraging Summary Worksheet pages
 Month/Day/Year - Month/Day/Year

Resource #	A. Resource/benefit name (Submit a Resource/Benefit Description Pages form for each resource/benefit listed below.)	B. Gross value of countable benefits provided by this resource to low income households during this base period	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment)	D. Costs/charges to low income households to participate/receive these benefits	E. Net value of resource/benefits (To calculate item E for each resource/benefit, subtract items C and D from item B for that resource/benefit.)
1	ENERGY Assist Low Income Weatherization Program	\$1,040,477	\$0	\$0	\$1,040,477
2	El Paso Electric Energy Savers Low Income Weatherization Program	\$256,961	\$0	\$0	\$256,961
3	El Paso Electric Energy Savers Low Income Refrigerator Replacement Program	\$167,537	\$0	\$0	\$167,537
4	Southwestern Public Service (SPS) Low Income Weatherization	\$198,379	\$0	\$0	\$198,379
5	Southwestern Public Service (SPS) Low Income Refrigerator Program	\$65,686	\$0	\$0	\$65,686
6	SWEPSCO Weatherization Home Savers and Refrigerator Replacement Program	\$339,155	\$0	\$0	\$339,155
Subtotals for this page		\$2,068,195.			\$2,068,195.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Texas Department of Housing and Community Affairs Base period: Oct 1, 2006 - Sept. 30, 2007
 Month/Day/Year - Month/Day/Year

1. Resource # 01

A. Resource/benefit name: ENTERGY Assist Low Income Weatherization Program

B. Gross value of countable benefits provided by resource during this base period: \$1,040,477

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$00

D. Costs and charges to low income households to participate/receive these benefits: \$00

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$1,040,477

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: N/A

3. Source of resource: ENTERGY (electric utility)

4. Brief description of resource:

Investor owned utility company's low-income demand side management (DSM) program. The program provides additional funding for the LIHEAP-funded Weatherization Assistance Program. Utility funds augment measures done on units weatherized under the state's Weatherization Assistance Program (WAP).

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

Attic and wall insulation, air leak sealing, other efficiency measures done on house shell.

6. Geographical area in which benefits were provided:

The ENTERGY Company service area covers approximately 19 counties in Texas.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/06 - 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 156

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level

Income at or below 60% of State median income

Other--Specify: Income at or below 125% of the poverty level.

10. Agency/agencies that administered resource/benefits:
Brazos Valley CAA; Greater East Texas CAP; Programs for Human Services; Tri-County CA
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Monthly reports submitted by subgrantees to the Department for reimbursement; Contract Expenditure Report from TDHCA Accounting Section.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
Monthly reports submitted by subgrantees to the Department for reimbursement; qualifying households pay nothing for insulation, caulking, other efficiency measures charged to this program.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
Grantee staff and affiliates have devoted substantial time and resources in the negotiation of these resources and the design of the Weatherization Program to meet the utility's and the client's needs, and the training of subgrantees. The grantee is also involved in quality control of the program.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- A B C D E F G H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Texas Department of Housing and Community Affairs Base period: Oct 1, 2006 - Sept. 30, 2007
 Month/Day/Year - Month/Day/Year

1. Resource # 02
 - A. Resource/benefit name: El Paso Electric Energy Savers Low Income Weatherization Program
 - B. Gross value of countable benefits provided by resource during this base period: \$256,961
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 00
 - D. Costs and charges to low income households to participate/receive these benefits: \$ 00
 - E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$256,961
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: N/A
3. Source of resource: El Paso Electric Company (EPE)
4. Brief description of resource:
Investor owned utility company's low-income demand side management (DSM) program. The program provides additional funding for the LIHEAP-funded Weatherization Assistance Program. Utility funds augment measures done on units weatherized under the state's Weatherization Assistance Program (WAP).
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
Attic and wall insulation, air leak sealing, other efficiency measures done on house shell.
6. Geographical area in which benefits were provided: The El Paso Electric Company service area covers approximately 3 counties in Texas (Culberson, Hudspeth, El Paso).
7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/06 - 09/30/07
8. Number of low income households to whom benefits were provided in this base period: 84
9. Eligibility standard(s) for low income households to whom benefits were provided:
 Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify: Income at or below 125% of the poverty level.

10. Agency/agencies that administered resource/benefits: El Paso Project Bravo; Big Bend Community Action Committee

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Monthly reports submitted by subgrantees to the Department for reimbursement; Contract Expenditure Report from TDHCA Accounting Section.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
Monthly reports submitted by subgrantees to the Department for reimbursement; qualifying households pay nothing for insulation, caulking, other efficiency measures charged to this program.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
Grantee staff and affiliates have devoted substantial time and resources in the negotiation of these resources and the design of the Weatherization Program to meet the utility's and the client's needs, and the training of subgrantees. The grantee is also involved in quality control of the program.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Texas Department of Housing and Community Affairs Base period: Oct 1, 2006 - Sept. 30, 2007
 Month/Day/Year - Month/Day/Year

1. Resource # 03
 - A. Resource/benefit name: El Paso Electric Energy Savers Low-Income Refrigerator Replacement Program
 - B. Gross value of countable benefits provided by resource during this base period: \$167,537
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 00
 - D. Costs and charges to low income households to participate/receive these benefits: \$ 00
 - E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$167,537
2. Type of resource: Cash Discount/waiver In-kind contribution
 If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: N/A
3. Source of resource: El Paso Electric Company (EPE)
4. Brief description of resource:
Program allows low-income customers to replace inefficient refrigerators with high efficiency models. Refrigerators are offered free of charge to customers. Investor-owned utility company contract pays for the cost of the units, installation, and disposal of old units.
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
Client households save energy with high-efficiency refrigerators.
6. Geographical area in which benefits were provided: The El Paso Electric Company service area covers approximately 3 counties in Texas (Culberson, Hudspeth, El Paso).
7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/06 - 09/30/07
8. Number of low income households to whom benefits were provided in this base period: 243
9. Eligibility standard(s) for low income households to whom benefits were provided:
 Income at or below 150% of the poverty level
 Income at or below 60% of State median income
 Other--Specify: Income at or below 125% of the poverty level.

10. Agency/agencies that administered resource/benefits: El Paso Project Bravo; Big Bend Community Action Committee

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Periodic reports submitted by subrecipients and utility to the Department.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

The refrigerator replacement is valued at \$689. The cost estimate includes purchase and delivery of the new refrigerator, disposal of the old unit, and local administrative costs.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Grantee staff have devoted substantial time and resources in the negotiation of these resources and the design of the Refrigerator Replacement Program to meet the utility's and the client's needs, and the training of subgrantees. The grantee is also involved in quality control of the program.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Texas Department of Housing and Community Affairs Base period: Oct 1, 2006 - Sept. 30, 2007
Month/Day/Year - Month/Day/Year

1. Resource # 04

A. Resource/benefit name: Southwestern Public Service (SPS) Low Income Weatherization Program

B. Gross value of countable benefits provided by resource during this base period: \$198,379

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 00

D. Costs and charges to low income households to participate/receive these benefits: \$ 00

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$198,379

2. Type of resource: X Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: N/A

3. Source of resource: Southwestern Public Service (SPS)

4. Brief description of resource: Investor-owned utility company's low-income demand side management (DSM) program. The program provides additional funding for the LIHEAP-funded Weatherization Assistance Program. Utility funds augment energy saving measures on units weatherized under the state's Weatherization Assistance Program (WAP).

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Attic and wall insulation, air leak sealing, other efficiency measures done on house shell.

6. Geographical area in which benefits were provided: The Southwestern Public Service Company service area which covers 35 counties in the Texas Panhandle area.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/06 - 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 87

9. Eligibility standard(s) for low income households to whom benefits were provided:

- Income at or below 150% of the poverty level
Income at or below 60% of State median income
X Other--Specify: Income at or below 125% of the poverty level.

10. Agency/agencies that administered resource/benefits: Caprock CAA; Panhandle CS; South Plains CAA; City of Lubbock; West Texas Opportunities, Inc.

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Monthly reports submitted by subgrantees to the Department for reimbursement; Contract Expenditure Category Report from TDHCA Accounting Section.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: All funds go directly into the local weatherization program for the cost of labor and materials, and weatherization services are rendered to clients free-of-charge.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
Grantee staff and affiliates have devoted substantial time and resources in the negotiation of these resources and the design of the Program to meet the utility's and the client's needs, and the training of subgrantees. The grantee is also involved in quality control of the program.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Texas Department of Housing and Community Affairs Base period: Oct 1, 2006 - Sept. 30, 2007
 Month/Day/Year - Month/Day/Year

1. Resource # 05

A. Resource/benefit name: Southwestern Public Service (SPS) Low Income Refrigerator Program

B. Gross value of countable benefits provided by resource during this base period: \$65,686

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 00

D. Costs and charges to low income households to participate/receive these benefits: \$ 00

E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$65,686

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: N/A

3. Source of resource: Southwestern Public Service (SPS)

4. Brief description of resource: Investor-owned utility company's low-income demand side management (DSM) program. Investor-owned utility company's low-income demand side management (DSM) program. SPS Program allows low-income customers to replace inefficient refrigerators with high efficiency models. Refrigerators are offered free of charge to customers. Contract pays for the cost of the units, installation, and disposal of old units.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Client households save energy with high-efficiency refrigerators.

6. Geographical area in which benefits were provided: The Southwestern Public Service Company service area which covers 35 counties in the Texas Panhandle area.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/06 -- 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 131

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level

Income at or below 60% of State median income

Other--Specify: Income at or below 125% of the poverty level.

10. Agency/agencies that administered resource/benefits: Caprock CAA; Panhandle CS; South Plains CAA; City of Lubbock; West Texas Opportunities, Inc.

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Monthly reports submitted by subgrantees to the Department for reimbursement; Contract Expenditure Category Report from TDHCA Accounting Section.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: All funds go directly to the local program for the cost of refrigerators provided to clients free-of-charge. The refrigerator replacement is valued at \$501.42. The cost estimate includes purchase and delivery of the new refrigerator, and disposal of the old refrigerator.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Grantee staff devoted substantial time and resources in the negotiation of this resource to meet the utility's and the client's needs, and the training of subgrantees. The grantee is also involved in quality control of the program.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
 RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Texas Department of Housing and Community Affairs Base period: Oct 1, 2006 - Sept. 30, 2007
 Month/Day/Year - Month/Day/Year

1. Resource # 06

A. Resource/benefit name: SWEPCO Weatherization HomeSavers Program

B. Gross value of countable benefits provided by resource during this base period: \$339,155

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 00

D. Costs and charges to low income households to participate/receive these benefits: \$ 00

E. Net value of countable benefits provided by resource during this base period
 (To calculate item E, subtract items C and D from item B): \$339,155

2. Type of resource: Cash Discount/waiver In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: N/A

3. Source of resource: Southwestern Electric Power Company (SWEPCO)

4. Brief description of resource: Investor-owned utility company's low-income DSM program. The program provides additional funding for the LIHEAP-funded Weatherization Assistance Program. Utility funds augment measures done on units weatherized under the state's Weatherization Assistance Program (WAP). Program furthermore allows low-income customers to replace inefficient refrigerators with high efficiency models. Refrigerators are offered free of charge to customers. Contract pays for the cost of the units, installation, and disposal of old units.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Attic and wall insulation, air leak sealing, other efficiency measures done on house shell. Client households save energy with high-efficiency refrigerators.

6. Geographical area in which benefits were provided:
The SWEPCO service area -- which covers 17 counties in the east Texas area.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/06 - 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 76

9. Eligibility standard(s) for low income households to whom benefits were provided:

Income at or below 150% of the poverty level

Income at or below 60% of State median income

Other--Specify: Income at or below 125% of the poverty level.

10. Agency/agencies that administered resource/benefits: Tri-County Community Action; Texoma Council of

Governments; Greater East Texas CAP

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:

Monthly reports submitted by subrecipients to the Department for reimbursement; Contract Expenditure Report from TDHCA Accounting Section.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

All funds go directly into the local weatherization and refrigerator program for the cost of labor and materials. Weatherization services and refrigerators are provided to clients free-of-charge.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Grantee staff devoted substantial time and resources in the negotiation of this resource and the design of the energy efficiency Program to meet the utility's and the client's needs, and the training of subgrantees. The grantee is also involved in quality control of the program.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.